

**Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period**

Successor Agency: Ukiah

County: Mendocino

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 1,956,483	\$ -	\$ 1,956,483
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	1,956,483	-	1,956,483
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 1,119,655	\$ 400,576	\$ 1,520,231
F RPTTF	994,655	275,576	1,270,231
G Administrative RPTTF	125,000	125,000	250,000
H Current Period Enforceable Obligations (A+E)	\$ 3,076,138	\$ 400,576	\$ 3,476,714

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Ukiah
Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$13,520,323		\$3,476,714	\$-	\$-	\$1,956,483	\$994,655	\$125,000	\$3,076,138	\$-	\$-	\$-	\$275,576	\$125,000	\$400,576
1	Protection of Successor Agency assets	Property Maintenance	02/01/2012	01/12/2025	Various	Maintenance of assets until disposition and asset disposition costs.	Eastside	331,354	N	\$23,254	-	-	-	11,627	-	\$11,627	-	-	-	11,627	-	\$11,627
2	Non-Housing Bonds payment Series A 2011	Bonds Issued After 12/31/10	03/08/2011	12/01/2028	BNY Mellon, Trustee	2011 Series A Bonds - Non-Housing Tax Allocation Bonds	Eastside	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
3	Covenant Mandate - reserve for bond payments 2011 Series A	Bonds Issued After 12/31/10	03/08/2011	12/01/2028	BNY Mellon, Trustee	2011 Series A Bonds - Non-Housing Tax Allocation Bonds	Eastside	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
4	Housing Bonds payment Series B 2011	Bonds Issued After 12/31/10	03/08/2011	08/01/2026	BNY Mellon, Trustee	2011 Series B Bonds - Tax Allocation Housing Bonds	Eastside	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
5	Covenant Mandate - reserve for bond payments 2011 Series B	Bonds Issued After 12/31/10	03/08/2011	08/01/2026	BNY Mellon, Trustee	2011 Series B Bonds - Tax Allocation Housing Bonds	Eastside	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
6	Tax Allocation Refunding Bonds, Series 2007	Bonds Issued On or Before 12/31/10	05/02/2007	12/01/2023	BNY Mellon, Trustee	Tax Allocation Refunding Bonds, Series 2007	Eastside	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
7	Covenant Mandate - reserve for bond payments 2007 Series	Bonds Issued On or Before 12/31/10	05/02/2007	12/01/2023	BNY Mellon, Trustee	Tax Allocation Refunding Bonds, Series 2007	Eastside	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
8	Trustee services	Fees	05/02/2007	12/01/2029	BNY Mellon, Trustee	Trustee services for Tax allocation bonds	Eastside	48,450	N	\$3,000	-	-	-	3,000	-	\$3,000	-	-	-	-	-	\$-
9	Audit Services	Dissolution Audits	07/08/2009	12/01/2029	Van Lant and Fankhanel, LLP	Financial Audit (34177(n)) & Due Diligence	Eastside	37,800	N	\$4,000	-	-	-	4,000	-	\$4,000	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
						Review Services (34179.5)																
12	Fiscal consulting	Professional Services	07/17/2008	12/01/2029	NHA Advisors	Financial analysis and advice	Eastside	30,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
13	Redwood Business Park Infrastructure, Perkins Street Rail Depot remediation & development, & downtown infrastructure improvement	Project Management Costs	03/08/2011	12/01/2029	City of Ukiah staff	H&S 34171(b) Project specific management	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
15	Downtown Infrastructure improvement and the Perkins Railroad Depot redevelopment/ Bond Indenture.	Improvement/ Infrastructure	03/08/2011	12/01/2029	Various	For the purpose of aiding in the redevelopment project in accordance with the indentures of trust, including: the Downtown Streetscape Project and the Redevelopment of the Perkins Railroad Depot Property.	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
16	Redwood Business Park Infrastructure Improvements/ City-Agency Funding agreement	Improvement/ Infrastructure	03/08/2011	12/01/2029	City of Ukiah	For the purpose of the construction obligation for the development of infrastructure projects that will improve traffic, drainage, and utility services, necessary for the complete build-out of the Business Park.	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
17	Successor Agency allowable administrative budget	Admin Costs	02/01/2012	12/01/2029	Successor Agency	Successor Agency allowable administrative budget	Eastside	2,500,000	N	\$250,000	-	-	-	-	125,000	\$125,000	-	-	-	-	125,000	\$125,000
22	First Amended Funding Agreement for public infrastructure improvements for the Redwood Business Park, approved and authorized by the Oversight Board for the Successor Agency in Resolution No. 2012-08	Improvement/Infrastructure	06/20/2012	12/01/2029	City of Ukiah	For the purpose of the construction obligation for the development of infrastructure projects that will improve traffic, drainage, and utility services, necessary for the complete build-out of the Business Park.	Eastside	3,923,857	N	\$1,923,857	-	-	1,532,283	195,787	-	\$1,728,070	-	-	-	195,787	-	\$195,787
23	Agreement regarding Expenditure of Excess Bond Proceeds (2011 Housing Bonds)	Bonds Issued After 12/31/10	03/08/2011	08/01/2026	City of Ukiah	Transfer Successor Agency Housing Bond Proceeds to City of Ukiah	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
24	Series 2019A Tax Allocation Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/12/2019	12/01/2023	BNY Mellon Trust Company, N.A.	Refunding bonds	Eastside	1,327,152	N	\$341,261	-	-	-	330,951	-	\$330,951	-	-	-	10,310	-	\$10,310
25	Series 2019B Taxable Tax Allocation Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/12/2019	12/01/2028	BNY Mellon Trust Company, N.A.	Refunding bonds	Eastside	4,897,510	N	\$507,142	-	-	-	449,290	-	\$449,290	-	-	-	57,852	-	\$57,852
26	Covenant Mandate - Six-Month Reserve	Reserves	12/12/2019	12/01/2028	Ukiah Redevelopment Successor Agency	Series 2019A and B bond indenture requirement	Eastside	424,200	N	\$424,200	-	-	424,200	-	-	\$424,200	-	-	-	-	-	\$-

Ukiah
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
	ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.		8,557,464	2,585,907	29,259	-	
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller		94,515	10,493	1,927,224	1,138,388	RPTTF revenue amount ties to SA trial balance amount received in fiscal year 2017-18.
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)			136,324	-	1,138,388	Total expenditures were \$1,274,712.
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		8,651,979	2,460,076	1,956,483	-	Per DOF determination letter, dated April 15, 2019, Successor Agency to retain balances to meet future ROPS obligations.
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC		No entry required				
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$-	\$-	\$-	

Ukiah
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
1	
2	Bonds were refunded December 12, 2019. Refunding bonds are presented as new line items on ROPS as Series 2019A Tax Allocation Refunding Bonds and Series 2019B Taxable Tax Allocation Refunding Bonds.
3	Bonds were refunded December 12, 2019. Refunding bonds are presented as new line items on ROPS as Series 2019A Tax Allocation Refunding Bonds and Series 2019B Taxable Tax Allocation Refunding Bonds.
4	Bonds were refunded December 12, 2019. Refunding bonds are presented as new line items on ROPS as Series 2019A Tax Allocation Refunding Bonds and Series 2019B Taxable Tax Allocation Refunding Bonds.
5	Bonds were refunded December 12, 2019. Refunding bonds are presented as new line items on ROPS as Series 2019A Tax Allocation Refunding Bonds and Series 2019B Taxable Tax Allocation Refunding Bonds.
6	Bonds were refunded December 12, 2019. Refunding bonds are presented as new line items on ROPS as Series 2019A Tax Allocation Refunding Bonds and Series 2019B Taxable Tax Allocation Refunding Bonds.
7	Bonds were refunded December 12, 2019. Refunding bonds are presented as new line items on ROPS as Series 2019A Tax Allocation Refunding Bonds and Series 2019B Taxable Tax Allocation Refunding Bonds.
8	BNY Mellon continues as Trustee for the Series 2019 A and B refunding bonds.
9	
12	
13	
15	
16	
17	Successor Agency received a distribution from RPTTF in the 2019-20 ROPS period.
22	This item was approved by DOF and communicated to the SA in the DOF determination letter of the SA's amended 2019-20 ROPS, dated November 13, 2019. The use of DOF authorized reserves and a portion of RPTTF received (\$1,084,601 + 991,542) reduced the remaining amount to \$3,923,857.
23	
24	To meet debt service obligations due June 1, 2020, December 1, 2020, and June 1, 2021.
25	To meet debt service obligations due June 1, 2020, December 1, 2020, and June 1, 2021.
26	Reserve required under bond indenture Section 5.02(c). Six months calculated based on 1/2 debt service requirements for the 2020-21 ROPS period.